

Loan Application

Organization:				
Address:				
City:		State:	Zip:	
Contact Name/Title:				
Phone:		E-mail:		
Fax:		Tax ID #:	Tax Status:	
Sponsor Information	on (if applicable)			
Organization:				
Address:				
City:		State:	Zip:	
Contact Name/Title:				
Phone:		E-mail:		
Fax:		Tax ID #:	Tax Status:	
roject Details				
Project Name:				
Project Address:				
Init Mix	11-14+ 200/ ABAI	11-144 FOO/ ABAI	11-itt COO/ ABAI	11-24
Charalta a	Units at 30% AMI	Units at 50% AMI	Units at 60% AMI	Units above 60% A
Studios				
1 Bedrooms				
2 Bedrooms				
3 Bedrooms				
4 Bedrooms				
otal Number of Un	its:			
otal Development	Cost:			
Requested Total Loa				
Loan Purpose (i.e., P				
Requested Closing D	ate:			
Requested Term:				
Secured or Unsecure	ed?			
		n on behalf of named sponsor, te, and accurately describes the	hereby represents and certifies proposed project.	the information provided in
tion, to the best of his/he	0, , ,			
tion, to the best of his/he				

PROJECT NARRATIVE

Please describe in detail the project components as they have been established to date, as detailed below. Please feel free to attach additional sheets and utilize documents provided to other funders (ex. OHCS funding applications, etc.)

Project Description:
Project Equity (Goals, Planning, Partners, etc.):
Site and Neighborhood Description:
Sponsorship:
Development Team:
Supportive Services:
Market Assessment:
Financing, Development and Operating Budgets:
Project Risk:
Project Timeline:

Project Timeline:

Event	Date
Feasibility Analysis Begins	
Feasibility Complete – Ready to Apply for Funding	
Site Control	
Site Acquisition	
CHF Loan Commitment	
CHF Loan Closing	
CHF Loan Repayment	
Anticipated Local Funding	
Anticipated State/Federal Funding	
Construction Loan Closing	
Construction Completion/C of O	
Lease Up/Sale of Units Complete	

Required Attachments:

- Borrower's organizational Equity Statement, Equity Policy/Plan, and Equity Lens or Filter
 - o Please feel free to note if any of these are in-work
- **Project Equity Plan**
- **CHF Equity Questionnaire**
- Predevelopment Budget
- Development and Operating Budgets
- Audited Financial Statements Most Recent Three Years
- Most Recent Interim Financials
- REO Schedule (if applicable)
- Detailed Project Timeline (can be attached in lieu of completing the Project Timeline table above)
- All Studies and Reports Already Commissioned (Phase I Environmental, Geo Tech and Soil Studies, etc.)